

# State Revolving Fund Loan

April 4, 2022



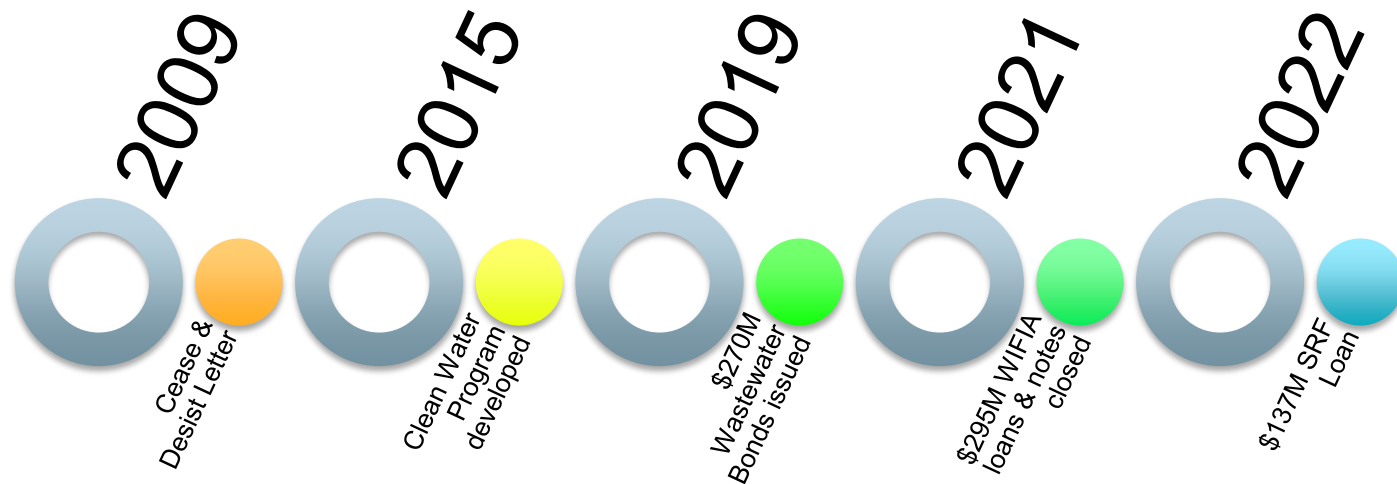
## BACKGROUND

SOURCES & USES

DEBT SERVICE &  
COVERAGE

AGREEMENT  
STRUCTURE

RECOMMENDATION



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# DEBT SERVICE & COVERAGE

# AGREEMENT STRUCTURE

# RECOMMENDATION

## Clean Water Program Estimated Sources and Uses of Funds

	San Mateo <sup>1</sup>	Foster City	Total
<b>Sources</b>			
WWTP WFIA Loan	\$ 203,953,949	\$ 64,830,907	\$ 268,784,857
Basin 2/3 WFIA Loan	\$ 76,571,942	\$ -	\$ 76,571,942
SRF Loan <sup>3</sup>	\$ 103,955,600	\$ 33,044,400	\$ 137,000,000
2019 Revenue Bonds <sup>2</sup>	\$ 282,771,726	\$ 40,131,009	\$ 322,902,735
Cash	<u>\$ 169,542,657</u>	<u>\$ 13,863,454</u>	<u>\$ 183,406,110</u>
Total Sources	\$ 836,795,874	\$ 151,869,771	\$ 988,665,645
<b>Uses</b>			
Program Management	\$ 70,403,469	\$ 9,655,058	\$ 80,058,528
Misc. Collection	\$ 158,109,420	\$ -	\$ 158,109,420
Basin 2&3 Collection	\$ 160,884,463	\$ -	\$ 160,884,463
Other WWTP	\$ 37,537,775	\$ 11,932,145	\$ 49,469,919
WWTP - WFIA	<u>\$ 409,860,748</u>	<u>\$ 130,282,568</u>	<u>\$ 540,143,315</u>
Total CIP	\$ 836,795,874	\$ 151,869,771	\$ 988,665,645

Notes:

<sup>1</sup> Includes Subregional Customers

<sup>2</sup> Includes Original Issue Discount

<sup>3</sup> Excludes Capitalized Interest

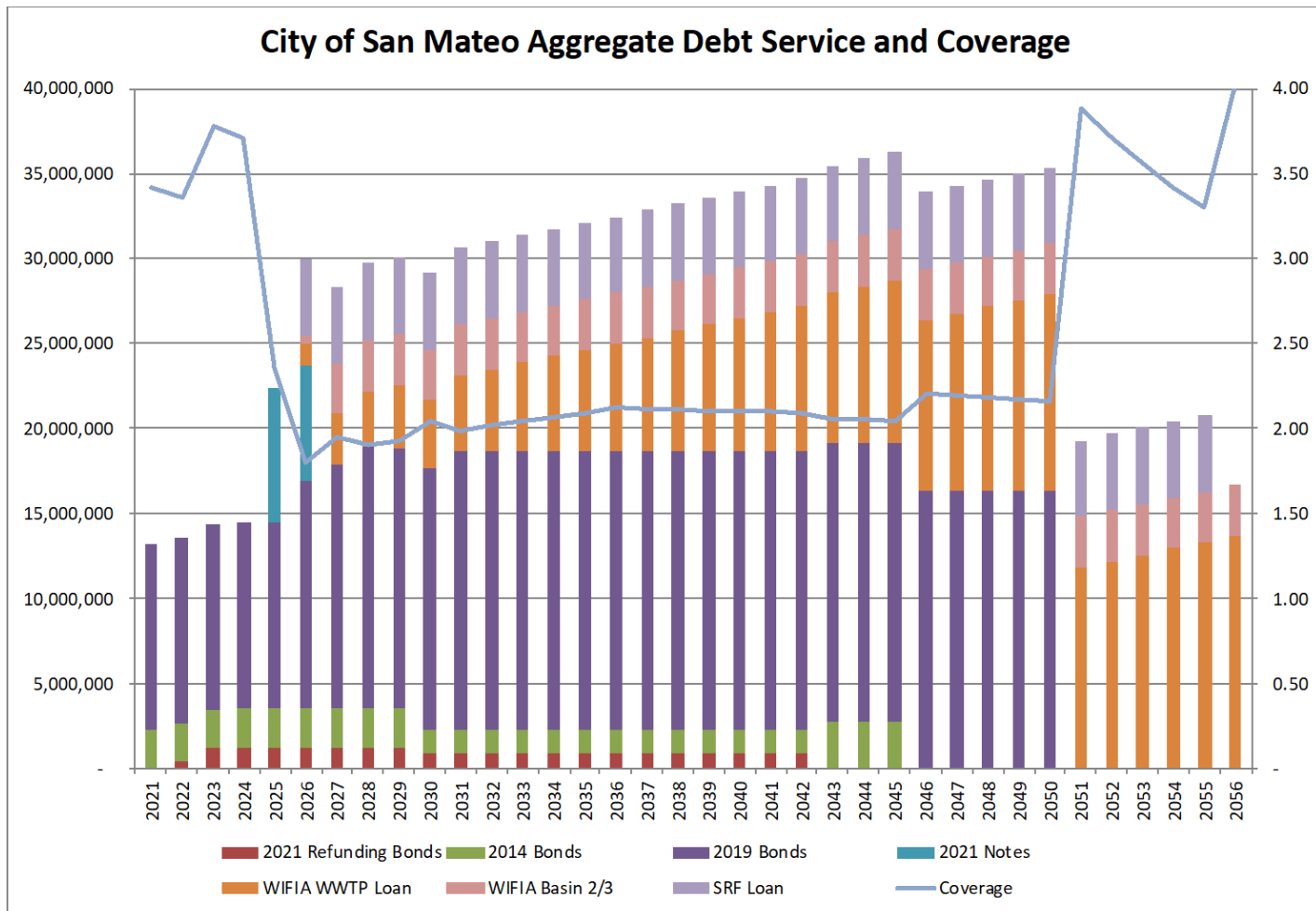
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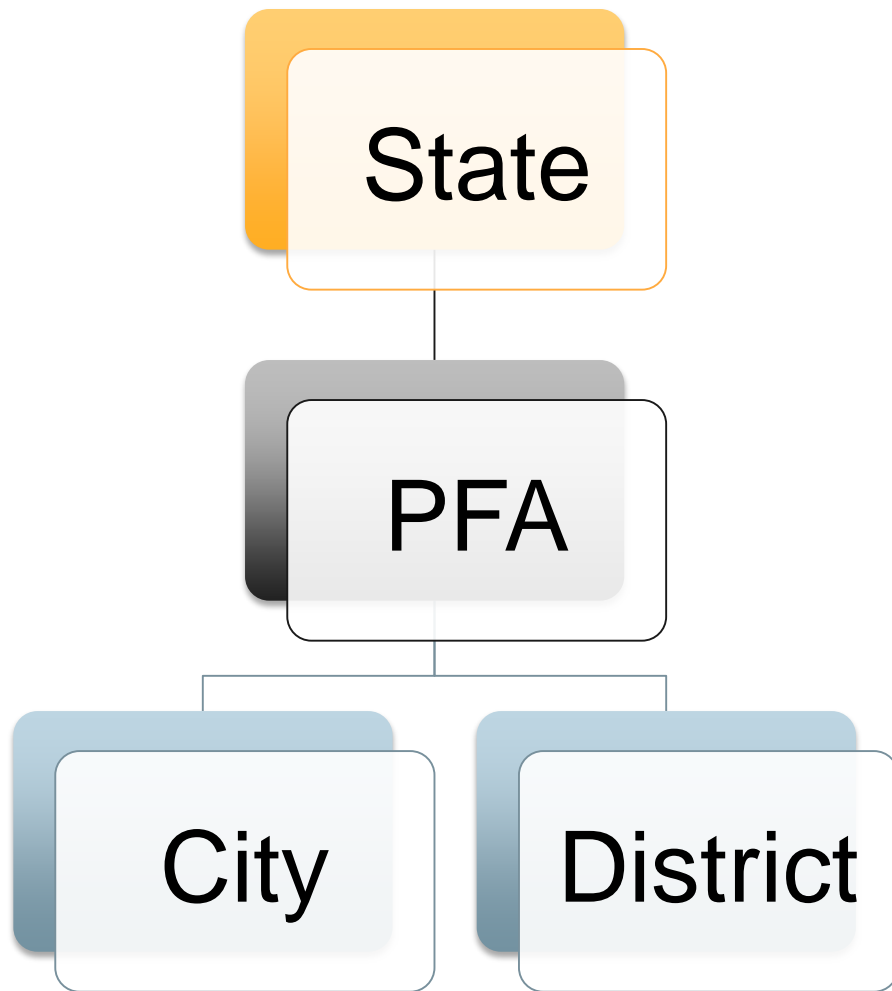
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Adopt a Resolution to approve documents and actions relating to a San Mateo-Foster City Public Financing Authority State Revolving Fund Loan.

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